



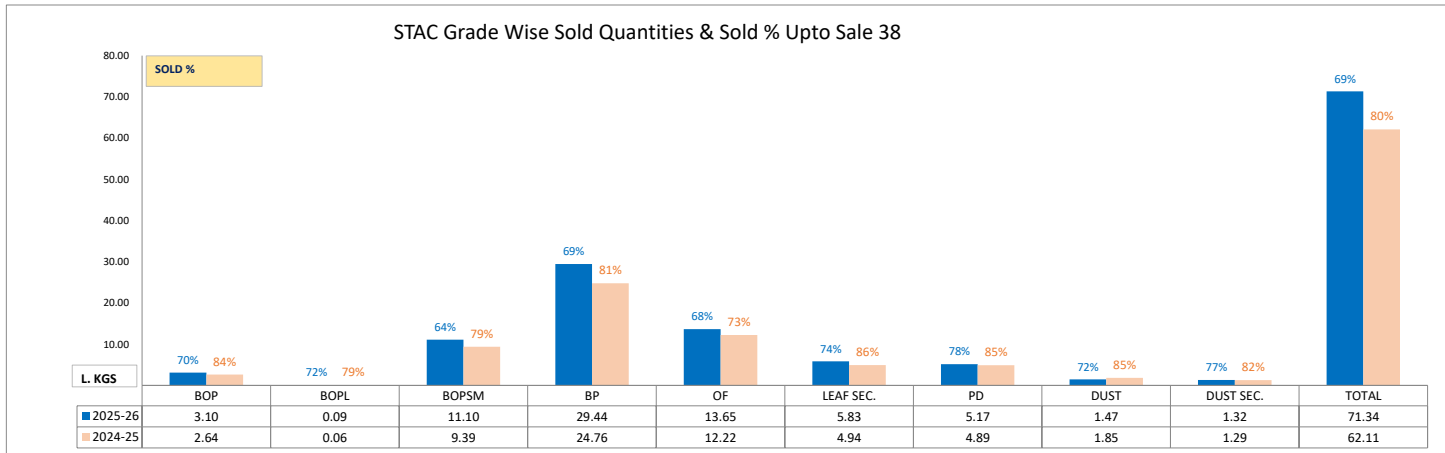
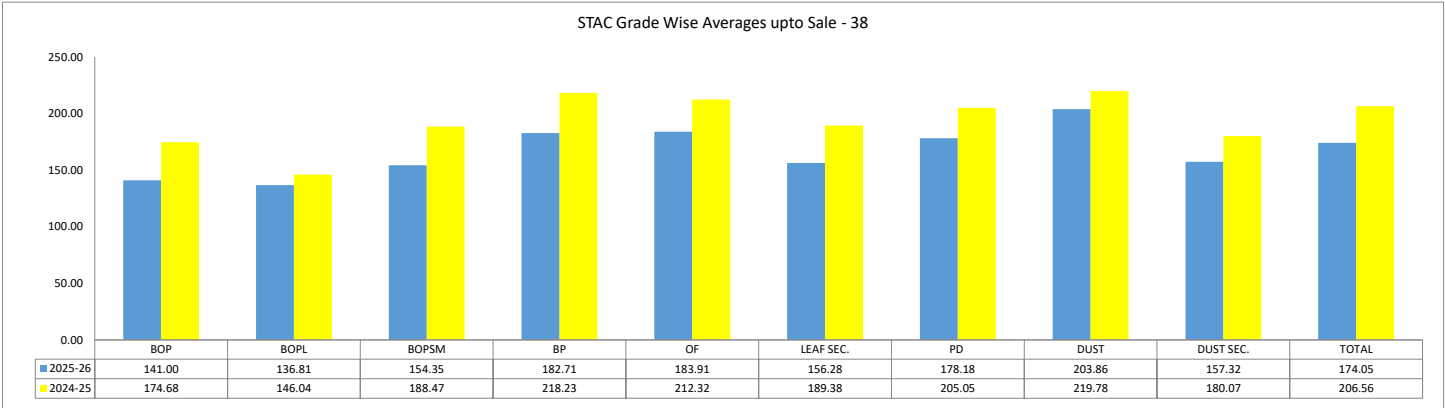
J THOMAS & COMPANY PRIVATE LIMITED
SILIGURI MARKET SYNOPSIS - SALE 38 (2025)

Market Report	
LEAF	DUST
<ul style="list-style-type: none"> * Market witnessed good demand. * Good and Best sorts sold at irregular levels following quality. * Medium and Plainer teas followed a similar trend. 	<ul style="list-style-type: none"> * Market witnessed good demand. * Good and Best sorts sold at irregular levels following quality. * Medium and Plainer teas were irregular around last.

Buying Analysis	
LEAF	DUST
<ul style="list-style-type: none"> * Internal Mainstay. * Western India Selective. * HUL / TCPL Operated 	<ul style="list-style-type: none"> * Western India/ Internal Mainstay. * Exporters Selective * TCPL/HUL Selective.

	AUCTION AVERAGES								
	2025/26			2024/25			UPTO SALE 38		
	Sale 38	Sale 37	+/-	Sale 38	Sale 37	+/-	2025/26	2024/25	2023/24
LEAF	160.14	158.90	1.24	217.59	216.59	1.00	173.37	206.88	172.68
DUST	167.01	164.43	2.57	222.50	214.58	7.92	179.43	204.40	169.17
TOTAL	160.91	159.53	1.38	218.09	216.34	1.74	174.05	206.56	172.28

SALE		STAC AUCTION AVERAGES							
		31	32	33	34	35	36	37	38
		2025/26	169.28	162.66	152.22	155.65	163.89	163.86	158.90
2024/25	194.58	196.17	215.60	216.58	213.71	216.23	216.59	217.59	
DUST	2025/26	175.10	173.24	170.86	161.92	157.30	161.57	164.43	167.01
2024/25	200.93	202.30	216.76	217.89	214.80	213.30	214.58	222.50	
TOTAL	2025/26	169.82	163.81	153.94	156.41	163.12	163.57	159.53	160.91
2024/25	195.37	197.05	215.74	216.73	213.87	215.84	216.34	218.09	

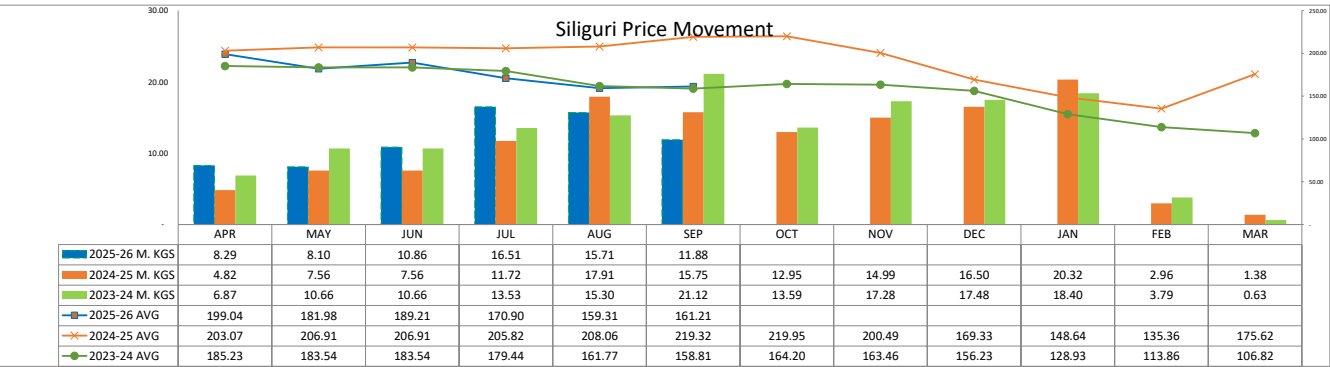


OFFER / SOLD QUANTITY & AVERAGE PRICE (2025/26)												
	THIS SALE				LAST SALE				UPTO SALE 38			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	3656255	2644428	159.01	28%	3650382	2578192	158.41	29%	64301018	43766144	172.45	32%
FANNINGS	1266854	782467	173.39	38%	1229184	784794	167.22	36%	20307676	13751945	183.54	32%
LEAF SEC.	488153	343552	138.60	30%	420040	313172	142.05	25%	7889395	5833354	156.28	26%
LEAF TOTAL	5411262	3770446	160.14	30%	5299607	3676158	158.90	31%	92498088	63351443	173.37	32%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	526284	410224	170.76	22%	527480	395725	169.10	25%	8736178	6662418	183.82	24%
DUST SEC.	89426	69469	144.86	22%	110185	80848	141.60	27%	1729522	1323159	157.32	23%
DUST TOTAL	615710	479693	167.01	22%	637665	476573	164.43	25%	10465700	7985577	179.43	24%
TOTAL	6026972	4250139	160.91	29%	5937272	4152732	159.53	30%	102963788	71337020	174.05	31%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
LEAF	THIS SALE				LAST SALE				UPTO SALE 38			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	5411262	3770446	160.14	30%	5299607	3676158	158.90	31%	92498088	63351443	173.37	32%
2024-25	4503325	3728643	217.59	17%	4253304	3335250	216.59	22%	68051504	54080527	206.88	21%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	615710	479693	167.01	22%	637665	476573	164.43	25%	10465700	7985577	179.43	24%
2024-25	476458	417157	222.50	12%	536419	465966	214.58	13%	9496085	8034390	204.40	15%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	6026972	4250139	160.91	29%	5937272	4152732	159.53	30%	102963788	71337020	174.05	31%
2024-25	4979783	4145800	218.09	17%	4789723	3801216	216.34	21%	77547589	62114917	206.56	20%

PRICE RANGE												
% OF TEAS SOLD	LEAF						DUST					
	2025/26			UPTO SALE 38			2025/26		UPTO SALE 38			
	Sale 38	Sale 37	2025/26	2024/25	2023/24	Sale 38	Sale 37	2025/26	2024/25	2023/24	2025/26	2023/24
BELOW 100	9.9	14.7	16.4	1.0	3.0	5.8	6.4	7.2	1.3	2.0		
BETWEEN 100.00-119.99	34.5	29.6	23.2	6.3	32.8	17.2	19.8	18.0	6.3	20.0		
BETWEEN 120.00-139.99	6.5	6.8	11.1	13.8	9.9	8.6	10.7	12.5	8.8	12.1		
BETWEEN 140.00-159.99	5.5	5.6	4.4	8.1	5.5	13.0	12.1	8.6	7.3	12.5		
BETWEEN 160.00-179.99	6.3	5.7	3.9	14.9	6.1	16.3	14.6	8.1	10.5	13.0		
BETWEEN 180.00-199.99	7.6	7.5	3.7	7.6	6.6	9.4	6.9	5.6	9.9	11.1		
BETWEEN 200.00-219.99	7.1	7.7	5.3	5.5	8.0	14.4	11.7	8.5	11.5	10.7		
BETWEEN 220.00-239.99	6.6	8.3	6.2	7.3	8.3	6.4	9.7	9.8	13.7	8.3		
BETWEEN 240.00-259.99	6.7	5.3	6.6	9.1	6.7	5.2	3.2	7.4	12.8	4.8		
BETWEEN 260.00-279.99	4.5	4.5	6.3	8.8	4.9	1.5	2.7	5.5	8.6	2.8		
BETWEEN 280.00-299.99	2.1	2.2	4.4	6.4	3.5	1.1	1.0	3.3	5.4	2.0		
300 AND ABOVE	2.8	2.2	8.4	11.2	4.7	1.1	1.1	5.5	3.9	0.8		

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2025			LAST YEAR-2024			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
38	139773	13948	153721	129557	8291	137848	10216	5657	15873
39	137854	14154	152008	128484	10507	138991	9370	3647	13017
41	135015	13973	148988	0	0	0	135015	13973	148988
TOTAL	412642	42075	454717	258041	18798	276839	154601	23277	164861



STAC BUYING (ALL TEAS) FOR THE SALE 38											
	CTC LEAF			DUST			TOTAL				
	KGS	AVG	%	KGS	AVG	%	KGS	AVG	%		
OFFER	5,411,262			615,710			6,026,972				
SOLD	3,770,446			479,693			4,250,139				
SOLD %	70%			78%			71%				
ZONE	KGS	AVG	%	KGS	AVG	%	KGS	AVG	%		
Local	1,169,204.6	165.47	31%	Local	147,887.2	192.10	31%	Local	1,317,091.8	168.46	31%
N.India	730,711.2	175.86	19%	N.India	131,474.5	158.26	27%	N.India	862,185.7	173.18	20%
W.India	581,597.6	149.08	15%	Others	73,174.6	163.63	15%	W.India	636,592.3	149.26	15%
Others	329,492.8	149.99	9%	W.India	54,994.7	151.11	11%	Others	402,667.4	152.47	9%
TCPL	277,707.6	101.22	7%	HUL	26,271.8	139.80	5%	TCPL	292,565.8	102.97	7%
R.Pack	245,079.0	249.42	6%	R.Pack	16,537.4	186.20	3%	R.Pack	261,616.4	245.42	6%
HUL	234,661.6	107.07	6%	TCPL	14,858.2	135.64	3%	HUL	260,933.4	110.37	6%
Packeteers	121,936.0	168.08	3%	Packeteers	4,351.6	124.09	1%	Packeteers	126,287.6	166.56	3%
Exports	36,916.0	112.17	1%	Exports	2,599.9	93.55	1%	Exports	39,515.9	110.95	1%
C.India	29,345.8	162.10	1%	C.India	2,206.4	190.06	0%	C.India	31,552.2	164.05	1%
S.India	2,234.2	173.26	0%					S.India	2,234.2	173.26	0%
TOTAL	3,770,446	160.14		479,693	167.01		4,250,139	160.91			

DOOARS BATTING ORDER (STAC+CTTA) UPTO SALE 38				
MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
KARTICK	284108.70	341.28	154,552.20	360.50
BINAGURI	658684.50	326.41	568,555.60	313.20
NEPUCHAPUR	229488.10	315.08	263923.20	306.34
JITI	438617.50	314.19	550,108.00	303.27
ARYAMAN	91353.50	314.15		
HOPE	238034.90	306.91	268,383.60	306.49
RYDAK	442644.50	306.08	370,889.60	324.76
BHATKAWA	140589.60	303.91	127,297.40	313.39
GHATIAROYAL	214081.90	301.62	78,245.30	309.22
LAKHIPARA	159352.30	298.82	20,352.00	253.86
KARALAVALLEYROAL	192277.60	297.49	184,173.40	291.98
CHULSA	71876.50	296.43	187,001.60	333.10
GULMA	494474.30	295.78	246,545.50	326.74
MORAGHAT	406660.80	294.41	516,832.50	302.66
PAHARGOOMIAH	388929.00	294.08	313,183.10	297.51
MAINAKROYALE	68774.00	293.99	55,462.00	288.09
KUMARGRAM	263336.40	293.76	435,654.80	298.53
BARADIGHI	364910.10	290.65	321,019.20	314.98
ZURRENTEE	209461.30	284.90	174,732.10	283.17
LEESHRIVER	533546.70	284.50	327,445.30	294.34
DALGAON	425964.00	283.50	381,994.10	315.10
GOPALPUR	244272.70	283.42	235,487.80	277.57
SANKOS	408235.60	281.63	623,183.70	293.11
MEENGLAS	503786.20	279.31	445,142.53	288.27
GANDRAPARA	479268.50	277.31	448,587.60	300.28

Follow us on:

